

KING GIBSON LEWIS

AUTHORITY

To King Gibson Lewis

I hereby instruct you to prepare our Financial Statements and Taxation Returns for the year ended _____.

I undertake to supply all information necessary to carry out such services, and will be responsible for the accuracy and completeness of such information. Your services are not intended to, and accordingly will not result in the expression by you of an opinion on the financial statements insofar as third parties are concerned, or in fulfilling of any statutory audit arrangements.

You are hereby authorised to communicate with my bankers, solicitors, finance companies and all government agencies such as the Australian Taxation Office to obtain such information as you require in order to carry out the above assignment.

Entity Name: _____

Your Name: _____

Signature: _____